

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

August 07, 2020

REGISTRATION NO: 27419
BONDS ISSUED BY: Lonedell R-XIV School District
AMOUNT OF ISSUE: \$1,250,000.00 (Series 2020) COUNTY: Franklin

DATE OF ISSUE: August 11, 2020 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the betterment of school facilities including, without limitation: to remove existing water boiler; to complete energy efficient heating, ventilation, and air conditioning (HVAC) improvements; to replace windows to improve energy efficiency for students and staff; to the extent funds are available, complete safety and security upgrades, and complete other repairs and improvements to the existing facilities of the District.

Mandatory Redemption*

Rate of Interest	Amount	Maturity	
2.00000%	\$50,000.00	03/01/2023	
2.00000%	\$50,000.00	03/01/2024	
2.00000%	\$50,000.00	03/01/2025	
	\$50,000.00	03/01/2026	*
	\$50,000.00	03/01/2027	*
	\$50,000.00	03/01/2028	*
	\$50,000.00	03/01/2029	*
2.00000%	\$200,000.00	03/01/2029	
	\$50,000.00	03/01/2030	*
	\$50,000.00	03/01/2031	*
	\$75,000.00	03/01/2032	*
	\$75,000.00	03/01/2033	*
	\$75,000.00	03/01/2034	*
	\$75,000.00	03/01/2035	*
3.00000%	\$400,000.00	03/01/2035	
	\$100,000.00	03/01/2036	*
	\$100,000.00	03/01/2037	*
	\$100,000.00	03/01/2038	*
	\$100,000.00	03/01/2039	*
	\$100,000.00	03/01/2040	*
5.00000%	\$500,000.00	03/01/2040	

ARE BONDS CALLABLE: THE SERIES 2020 BONDS maturing on and after March 1, 2026 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2025, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$1,369,447.00

INTEREST RATE:	2.98867%
TAX CREDIT RATE:	%
ASSESSED VALUATION:	\$41,123,502.00
INDEBTEDNESS:	(Including this issue) \$2,877,939.00
NOTICE OF ELECTION:	Published in The Washington Missourian newspaper on May 20 and 27, 2020.
DATE OF ELECTION:	June 02, 2020
ELECTION RESULTS:	Yes - 182 No - 32
METHOD OF SALE OF BONDS:	Negotiated Sale
NOTICE OF SALE:	Not Applicable
NUMBER OF BIDS RECEIVED:	Not Applicable